Credit Profile

- **$3.5B** Revolving Credit Facilities (RCF)
- **$1.75B** Term Loan Credit Agreements
- **$5.5B** Credit Commitment from 24 Financial Institutions
- **$4.0B** Available Liquidity (as of 1/31/2020)

- **10%** FFO/Debt threshold (S&P Global)
- **11%** CFO pre-WC/Debt threshold (Moody’s)
- **6.3x** Fitch Ratings
- **~35%** Targeted FE Corp. hold co % of total debt

- Investment-grade credit ratings at FirstEnergy Corp and all subsidiaries.
- Current plan supports remaining compliant with each of the credit rating agencies’ respective thresholds.
- Compliant with RCF covenant; $7.8B of additional debt capacity or $4.2B of equity decrease capacity.