

Credit Profile

\$3.5B

Revolving Credit Facilities (RCF)

58%

Debt-to-Cap Covenant View

\$3.7B

Credit Commitment from 24 Financial Institutions

\$3.5B

Available Liquidity (as of 7/20/2020)

10%

FFO/Debt threshold

S&P Global

11%

CFO pre-WC/Debt threshold

MOODY'S

6.3x

FFO Adj. Leverage threshold

Fitch Ratings

~35%

Targeted FE Corp. hold co % of total debt

- Investment-grade credit ratings at FirstEnergy Corp and all subsidiaries.
- Current plan supports remaining compliant with each of the credit rating agencies' respective thresholds.
- Compliant with RCF covenant; \$6.9B of additional debt capacity or \$3.7B of equity decrease capacity.