





Credit Profile

<h2>\$3.5B</h2>  <p>Revolving Credit Facilities (RCF)</p>	<h2>\$750M</h2>  <p>Term Loan Credit Agreements</p>
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<h2>\$4.5B</h2>  <p>Credit Commitment from 24 Financial Institutions</p>	<h2>\$3.5B</h2>  <p>Available Liquidity (as of 4/20/2020)</p>
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<h2>10%</h2> <p>S&P Global</p>  <p>FFO/Debt threshold</p>	<h2>11%</h2> <p>MOODY'S</p>  <p>CFO pre-WC/Debt threshold</p>
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<h2>6.3x</h2> <p>Fitch Ratings</p>  <p>FFO Adj. Leverage threshold</p>	<h2>~35%</h2>  <p>Targeted FE Corp. hold co % of total debt</p>
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-  Investment-grade credit ratings at FirstEnergy Corp and all subsidiaries.
-  Current plan supports remaining compliant with each of the credit rating agencies' respective thresholds.
-  Compliant with RCF covenant; \$6.5B of additional debt capacity or \$3.5B of equity decrease capacity.