










Credit Profile

<p>\$3.5B</p> <p> Revolving Credit Facilities (RCF)</p>	<p>\$1.75B</p> <p> Term Loan Credit Agreements</p>	<p>\$5.5B</p> <p> Credit Commitment from 24 Financial Institutions</p>	<p>\$4.0B</p> <p> Available Liquidity (as of 1/31/2020)</p>
<p>10%  S&P Global</p> <p>FFO/Debt threshold</p>	<p>11%  MOODY'S</p> <p>CFO pre-WC/Debt threshold</p>	<ul style="list-style-type: none">  Investment-grade credit ratings at FirstEnergy Corp and all subsidiaries.  Current plan supports remaining compliant with each of the credit rating agencies' respective thresholds.  Compliant with RCF covenant; \$7.8B of additional debt capacity or \$4.2B of equity decrease capacity. 	
<p>6.3x  Fitch Ratings</p> <p>FFO Adj. Leverage threshold</p>	<p>~35%</p> <p> Targeted FE Corp. hold co % of total debt</p>		