












# Credit Profile

<p><b>\$3.5B</b></p> <p> Revolving Credit Facilities (RCF)</p>	<p><b>\$1.75B</b></p> <p> Term Loan Credit Agreements</p>	<p><b>\$5.4B</b></p> <p> Credit Commitment from 24 Financial Institutions</p>	<p><b>\$3.7B</b></p> <p> Available Liquidity (as of 4/19/2019)</p>
<p><b>9%</b> </p> <p> FFO/Debt threshold</p>	<p><b>12%</b> </p> <p> CFO pre-WC/Debt threshold</p>	<ul style="list-style-type: none"> <li> Investment-grade credit ratings at FirstEnergy Corp and all subsidiaries.</li> <li> Current plan supports remaining compliant with each of the credit rating agencies' respective thresholds.</li> <li> Compliant with RCF covenant; \$8.3B of additional debt capacity and \$4.5B of equity decrease capacity.</li> </ul>	
<p><b>6.5x</b> </p> <p> FFO Adj. Leverage threshold</p>	<p><b>~35%</b></p> <p> Targeted holding company % of total debt</p>		