













Credit Profile

<p>\$3.5B</p> <p> Revolving Credit Facilities (RCF)</p>	<p>\$1.75B</p> <p> Term Loan Credit Agreements</p>	<p>\$5.4B</p> <p> Credit Commitment from 24 Financial Institutions</p>	<p>\$3.8B</p> <p> Available Liquidity (as of 7/22/2019)</p>
<p>9% </p> <p> FFO/Debt threshold</p>	<p>12% </p> <p> CFO pre-WC/Debt threshold</p>	<ul style="list-style-type: none">  Investment-grade credit ratings at FirstEnergy Corp and all subsidiaries.  Current plan supports remaining compliant with each of the credit rating agencies' respective thresholds.  Compliant with RCF covenant; \$8.6B of additional debt capacity and \$4.6B of equity decrease capacity. 	
<p>6.5x </p> <p> FFO Adj. Leverage threshold</p>	<p>~35%</p> <p> Targeted holding company % of total debt</p>		