

Payment Date Statement
MP Environmental Funding LLC
\$64,380,000 Senior Secured ROC Bonds, Environmental Control Series B

Pursuant to Section 3.04 of the Servicing Agreement dated as of December 23, 2009 (as the same may be amended, supplemented or otherwise modified from time to time (the "Servicing Agreement")) between Monongahela Power Company, as Servicer and MP Environmental Funding LLC, as Issuer, the Servicer does hereby certify as follows:

Capitalized terms used in the Payment Date Statements have their respective meanings as set forth in the Servicing Agreement. References herein to certain sections and subsections are references to the respective sections of the Servicing Agreement.

Remittance Period: July 15, 2014 through January 14, 2015
Payment Date: January 15, 2014

1. Remittances Allocable and Aggregate Amounts Available for the Current Payment Date:

i.	Part Remittances for the July 2014 Collection Period	\$0.00
ii.	Remittances for the August 2014 Collection Period	\$14,400.00
iii.	Remittances for the September 2014 Collection Period	\$26,000.00
iv.	Remittances for the October 2014 Collection Period	\$0.00
v.	Remittances for the November 2014 Collection Period	\$0.00
vi.	Remittances for the December 2014 Collection Period	\$0.00
vii.	Part remittance for the January 2015 Collection Period	\$0.00
viii.	Net Earnings on General Subaccount	\$0.90
ix.	Net Earnings on Capital Subaccount	\$10.59
x.	Net Earnings on Surplus Subaccount	\$336.56
xi.	Net Earnings on Project Funds Subaccount	\$0.00
xii.	Net Earnings on Reserve Subaccount	<u>\$31.76</u>
xiii.	General Subaccount Balance	\$40,779.81
xiv.	Surplus Subaccount Balance	\$10,117,660.90
xv.	Reserve Subaccount Balance	\$965,700.00
xvi.	Capital Subaccount Balance	<u>\$321,900.00</u>
xvii.	Collection Account Balance	\$11,446,040.71

2. Outstanding Principal Balance and Collection Account Balance as of Prior Payment Date:

v.	Series B Environmental Control Bond Principal Balance	\$64,380,000.00
vi.	Surplus Subaccount Balance	\$10,117,660.90
vii.	Reserve Subaccount Balance	\$965,700.00
viii.	Capital Subaccount Balance	\$321,900.00

3. Required Funding/Payments as of Current Payment Date:

v.	Projected Environmental Control Bond Balance	\$64,380,000.00
vi.	Required Series B Coupon (5.127% per annum rate)	\$1,650,381.30
x.	Required Reserve Subaccount Funding	\$0.00
xi.	Required Capital Subaccount Funding	\$0.00

4. Allocation of Remittances as of Current Payment Date Pursuant to 8.02e of the Indenture:		
i.	Cumulative Monthly Administration Fee during Relevant Quarter	\$0.00
ii.	Bond Trustee Fees and Expenses	* \$0.00
iii.	Independent Directors' Fee	** \$0.00
iv.	Servicing Fee	\$16,095.00
v.	Operating Expenses (subject to \$100,000 cap)	\$0.00
vi.	Payment Date Interest	\$1,650,381.30
	1. Series B Environmental Control Bond Coupon Payment	\$1,650,381.30
vii.	Principal Due and Payable	\$0.00
viii.	Scheduled Payment Date Principal	\$0.00
	1. Series B Environmental Control Bond Principal Payment	\$0.00
ix.	Operating Expenses (in excess of \$100,000)	\$0.00
x.	Funding of Capital Subaccount (to required level)	\$0.00
xi.	Funding of Reserve Subaccount (to required level)	\$0.00
xii.	Capital Equity Return Released to Issuer	\$8,251.91
xiii.	Deposits to Surplus Subaccount	\$0.00
xiv.	Released to Issuer upon Series Retirement: Collection Account	\$0.00

**5. Outstanding Principal Balance and Collection Account Balance as of Current Payment Date:
(after giving effect to payments to be made on such payment date):**

i.	Series B Environmental Control Bond Principal Balance	\$64,380,000.00
vi.	Surplus Subaccount Balance	\$8,483,712.50
vii.	Reserve Subaccount Balance	\$965,700.00
viii.	Capital Subaccount Balance	\$321,900.00

* Waived for January 2015 payment.

** Independent Directors' Fee is paid in advance, first quarter. (1Q15), directly by issuer to directors)

6. Subaccount Draws as of Current Payment Date (if applicable, pursuant to Section 8.02d of the Indenture):

i.	Surplus Subaccount	\$1,633,948.40
ii.	Reserve Subaccount	\$0.00
iii.	Capital Subaccount	<u>\$0.00</u>
iv.	Total Draws	\$1,633,948.40

7. Shortfalls In Interest and Principal Payments as of Current Payment Date:

i.	Payment Date Interest	\$0.00
	1. Series B Environmental Control Bond Coupon Payment	\$0.00
ii.	Payment Date Principal	\$0.00
	1. Series B Environmental Control Bond Principal Payment	\$0.00

8. Shortfalls in Required Subaccount Levels as of Current Payment Date:

i.	Capital Subaccount	\$0.00
ii.	Reserve Subaccount	\$0.00

IN WITNESS HEREOF, the undersigned has duly executed and delivered this Payment Date Statement this 12th day of January 2015.

Monongahela Power Company, as Servicer

by: _____
Steven R. Staub
Vice President and Treasurer